

Priya Kalyanam – Financial Reporting Executive

PRIYA KALYANAM

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Financial Reporting Executive – Controls, Regulatory Compliance, & Process Methodology

Priya Kalyanam is a highly accomplished finance and audit professional with over 15 years of progressive experience specializing in complex financial risk, regulatory compliance, and internal control frameworks within the global insurance sector. She is recognized for her deep expertise in GAAP, IFRS 17, and internal controls, as well as for leading initiatives that drive standardization and automation to enhance audit readiness and transparency. As a trusted advisor, Priya applies innovative perspectives to resolve challenging issues and influences stakeholders across functions to drive remediation and improvement.

Core Competencies

- Internal Audit & Compliance | Financial Control Design | IFRS 17 Advisory & Risk
- Audit Program Execution | Business Process Narratives | Regulatory Governance (SOX readiness)
- Process Methodology & Standardization | Stakeholder Influence | SAP | Hyperion (HFM)
- Power BI Dashboards | Power Automate | SQL | Team Leadership & Mentorship

Professional Experience

AXA XL – Global Insurance & Reinsurance Organization

Hartford, CT / Remote | 2005 – Present

Financial Consolidation Manager | 2021 – Present

- **Led the comprehensive IFRS 17 implementation and control alignment** across multiple reporting entities, serving as a key Advisory Project lead to ensure governance and regulatory compliance with global standards.
- **Designed and automated key financial control checklists and critical close workflows** by leveraging Power Automate, Power Apps, and SharePoint, which enhanced audit readiness and minimized manual efforts in control execution.

- **Standardized global close methodologies and reconciliation templates** to promote global consistency and **maintain quality and re-performance standards** within the financial control environment.
- Collaborated with executive leadership to influence alignment and drive remediation of key financial risks across functions.

Senior Financial Reporting Analyst | 2014 – 2020

- **Analyzed KPI trends and financial variances** (premium and loss metrics) to proactively **identify and resolve control deficiencies** and reporting risks within operational performance areas.
- **Drafted and maintained comprehensive Business Process Narratives** and detailed schedules for income statement and loss ratio reporting, which were utilized by external auditors for testing and scoping.
- Delivered quarterly financial presentations and conducted detailed variance analysis for senior leadership, ensuring transparency regarding performance and control risk.
- Partnered with finance leadership to improve reporting policies, controls, and procedures, contributing to the development of internal methodologies.

Assistant Controller | 2005 – 2014

- Oversaw accounting operations, reconciliations, and statutory reporting for U.S. entities, ensuring full compliance with internal and external reporting standards.
- Directed month-end close and journal entry review, led issue resolution, and managed staff to ensure accuracy, timeliness, and control compliance.
- Led cross-functional finance IT initiatives, including the implementation of ProCede and FR&C reporting systems, demonstrating adaptability to new technologies and systems (similar to GRC/Audit management platforms).
- Supervised accounting staff and served as a resource and mentor for less experienced colleagues in control adherence and accounting procedures.

Education & Certifications

- **Certified Public Accountant (CPA)**
- Master's Degree in Accounting – University of Madras, India
- Bachelor's Degree in Accounting – University of Madras, India

Technical Skills

SAP | Hyperion (HFM) | SQL | Power BI | Power Automate | Power Apps | SharePoint | PeopleSoft | Advanced Excel

Volunteer Leadership

Director – Volunteer Health Clinic (Present)

- Provides strategic and financial oversight, demonstrating governance and control management in a non-profit environment.